**INTEREST RATES MARKET NOTICE**

**Date: 29 June 2017**

**Subject:** New Financial Instrument Listing

***(BIDVESTCO LIMITED –“BID07”)***

====================================================

The JSE Limited has granted a listing to **BIDVESTCO LIMITED** on Interest Rate Market with effect from 30 June 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BID07

**Nominal Issued** R 450,000,000.00

**Issue Price** 100 %

**Coupon** 8.925% (3 Month JIBAR as at 27 Jun 2017 of 7.325% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2020

**Books Closed Date(s)** 20 March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 30 March, 30 June, 30 September, 30 December

**Last Day to Register** By 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 30 June 2017

**Date Convention** Following

**Interest Commencement Date** 30 June 2017

**First Interest Payment Date** 30 September 2017

**ISIN No.** ZAG000144791

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BID07%20Pricing%20Supplement%2020170630.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BID07%20Pricing%20Supplement%2020170630.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Corporate Actions JSE +27 11 5207000